

# Job Description for Customer Service Representative

Department:	<b>Business Office</b>
Dept.#:	8530
Last Reviewed: Last Updated:	05/08; 08/12

#### **Reports To**

Director of Patient Financial Services

### Job Summary

The Customer Service Representative is responsible for assisting patients or their representatives at the counter or on the telephone in obtaining information concerning their accounts

#### **Duties**

- 1. Research and corrects accounts when errors are found
- 2. Obtains records and researches/utilizes all information received that will expedite payment of account
- 3. Assists in upfront collection efforts when necessary
- 4. Prepare refunds
- 5. Assists in personnel training

#### **Qualifications**

- 1. High School graduate with a background in the clerical field preferred
- 2. Must have ability to perform bookkeeping and accounting functions such as posting account information and verifying accuracy of accounts
- 3. Ability to use ten key calculator
- 4. Must be able to operate business office computer
- 5. Must have the ability to plan, implement and complete a full cycle of activities
- 6. Must be able to organize work and schedule time allotted to achieve maximum productivity
- 7. Must be able to converse informatively and tactfully with patients and maintain a friendly and helpful manner when dealing with the public
- 8. Must be able to work harmoniously with a variety of people in stressful situations
- 9. Must be able to willingly accept added tasks and responsibilities
- 10. Must be flexible and willing to accept changes in work assignments

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## **Lifting Requirements**

Sedentary-generally not lifting not more then  $10\ lbs$  maximum and occasionally lifting and/or carrying such articles as ledgers, files and small items